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Infrastructure

FALL 2017

Research Dinner, November 14, 2017

IMPACT: Infrastructure

Bios



David Agnew, Managing Director, Macquarie

David is former United States senior government official David Agnew into its Macquarie Infrastructure and Real Assets (MIRA) division as Managing Director, Government Affairs. Agnew previously served as White House Director of Intergovernmental Affairs and Deputy Assistant to President Barack Obama. Agnew acts as MIRA's liaison with federal, state and local governments, building on MIRA's existing presence in the marketplace while also exploring new investment opportunities.

In his previous role, Agnew was charged with overseeing the Obama Administration's relationship with state, city, county, and tribal officials across the country. He was instrumental in achieving cooperation among those sectors on Administration policies relating to the development and execution of significant transportation, housing and economic initiatives.

Prior to serving in the Obama administration, Agnew was founder and president of Civic Square LLC, a real estate development and consulting firm that specialized in creating innovative public-private partnerships (PPPs). Previously, he served as a top adviser to Charleston, SC Mayor Joseph P. Riley, Jr. and as Special Assistant to the United States Secretary of Labor. Agnew began his career as a consultant with Price Waterhouse helping analyze PPPs at the local, state and federal levels.

He serves as a Member of the Board of Managers at Cleco Corporate Holdings LLC. and has served as a Director of Winrock International Institute For Agricultural Development since February, 2015. He has previously served as a Member of Board of Managers of Cleco Corporate Holdings LLC and Cleco Power LLC. He has been active in public affairs and urban policy throughout his career and has served in leadership roles for numerous non-profit organizations, including the Trust for Public Land, the Charleston Parks Conservancy and the College of Charleston Riley Center. He is a Harry S. Truman Scholar, a European Union Visiting Fellow and an Aspen Institute Liberty Fellow. He holds a Master's Degree in Public Policy from Harvard University's Kennedy School of Government.



David Strickland, Partner, Venable

A partner in Venable's Regulatory Group, David Strickland focuses his practice on transportation policy, consumer protection, internet privacy, data security, and legislative and government affairs, in addition to serving as Counsel to the Self-Driving Coalition for Safer Streets. He has significant federal government and private practice experience.

Most recently, David served as the fourteenth Administrator of the National Highway Traffic Safety Administration (NHTSA). As the top automotive safety official in the United States, he was responsible for fulfilling the agency's mission to reduce crash-related fatalities and injuries while ensuring the highest standards of safety on the nation's roads. David oversaw a broad range of vehicle safety and policymaking programs, including setting vehicle safety standards, investigating possible safety defects, and tracking safety-related recalls.

Prior to his appointment at NHTSA, David spent eight years on the staff of the U.S. Senate Committee on Commerce, Science and Transportation as Democratic Senior Counsel. Through this position he served as lead counsel for the subcommittees overseeing the Federal Trade Commission (FTC), the Consumer Product Safety Commission (CPSC), NHTSA, and the

Department of Commerce. David provided legal and legislative advice to Members on a range of issues including insurance, antitrust, consumer protection and fraud prevention, internet privacy, tourism, consumer product safety and liability, passenger motor vehicle safety and fuel efficiency, and the U.S. Olympic Committee.

David also served the Committee as its Democratic investigatory counsel and led the panel's Enron inquiry in 2002; the 2004 Olympics/BALCO steroids investigation; and the Abramoff/Indian Gaming investigation in 2004. He has been recognized by the Association for Safe International Road Travel as the 2016 ASIRT Road Safety Champion and in Legal 500, Technology for Data Protection and Privacy (2015). David was also recognized by MADD as the former Honorary Chairman on the Campaign to Eliminate Drunk Driving (2010 – 2014), and was the 2004 Congressional Staffer of the Year. He graduated with honors from Northwestern University, and received his J.D. at Harvard Law School.



Drew McElroy, CEO, Transfix

Drew McElroy is the Co-Founder & CEO of Transfix(transfix.io), a startup committed to radically transforming the way goods move. Prior to launching Transfix, Drew served as President of his parents' second logistics business Priority Distribution Inc. (PDI), a mid-market transportation management third party logistics provider (3PL). From 2004 to 2011, Drew spearheaded PDI's business development initiatives, more than tripling the company's annual revenues.

Drew is a graduate of the McDonough School of Business at Georgetown University with a BS in Management and International Business with further studies at the University of Melbourne in Australia.

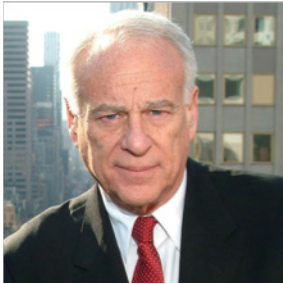


John Porcari, President, WSP

John Porcari is president of U.S. advisory services at WSP USA, formerly WSP | Parsons Brinckerhoff. He directs the firm's strategic consulting services across all market sectors including transportation & infrastructure, buildings, industrial & energy, and environment. John is also currently serving as the interim executive director of the Gateway Development Corporation.

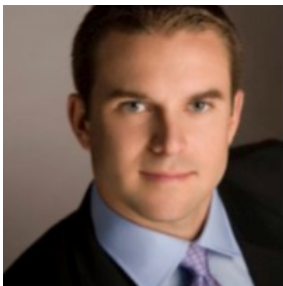
Prior to joining WSP | Parsons Brinckerhoff in December 2013, John was deputy secretary at the US Department of Transportation (USDOT). He served as chief operating officer for an executive branch department with a \$77 billion annual budget, composed of 10 operating administrations and 55,000 employees worldwide. John twice served as secretary of the Maryland Department of Transportation, from 2007 to 2009 and from 1999 to 2003, managing a state agency responsible for integrated highway, transit, aviation, port, bridge and tunnel authority and motor vehicle administration components. From 2003 to 2007 John was vice president for administrative affairs at the University of Maryland, serving as chief administrative officer and CFO for the flagship campus of the University System of Maryland.

John has a master's degree in public administration from the Nelson A. Rockefeller College of Public Affairs and Policy at the State University of New York at Albany and a B.A. in political science from the University of Dayton. He has served on the board of directors of the American Association of State Highway and Transportation Officials, the American Public Transportation Association, the World Trade Center Institute, and the National Aquarium in Baltimore.



Malcom Bricklin, Founder, Subaru of America

Malcolm Bricklin Founded Visionary Vehicles, LLC and serves as its Chief Executive Officer and President of North American Marketing. Malcom is recognized as one of the automobile industry's leading entrepreneurs, innovators and visionaries. He has over 30 years of experience in designing, engineering, manufacturing, remanufacturing, importing and marketing automobiles. In 1968, he Founded Subaru of America, Inc., to import the Subaru automobile from Japan. Malcom founded International Automobile Imports to import and distribute the Pininfarina Spider and the Bertone X1/9. He also formed Yugo America, Inc., to import the Yugo automobile. Mr. Bricklin has devoted his energies to the development of electric vehicles and to alternative energy-particularly fuel cells-working closely with the Jet Propulsion Laboratory in Pasadena, California and Adelan Ltd., in Birmingham, England. Mr. Bricklin also created the innovative Bricklin SV-1 gull-wing safety sports car, which was the first of its kind in utilizing acrylic and fiberglass panels, and a chassis capable of withstanding a high velocity impact without deformation - a first in automobile safety.



Mike Kopko, Vice President, Oscar Health Insurance

Michael is an early employee and Vice President at Oscar Health Insurance having built their revenue and network contracting systems. Prior to Oscar, Michael worked for Bridgewater Associates as a manager in the company's Research, Client Service, and Recruiting departments. While at Bridgewater, he was the Manager of Research Analytics where he was responsible for 60 investors, managers, and staff. In 2009 he successfully sold DormAid, a college service company, which he launched and ran while he was a student at Harvard and Columbia Business School. Michael has appeared in major media outlets including Fox News, The New York Times, Comedy Central's The Daily Show, Wired, and MSNBC. He is the recipient of Columbia's Feldberg Fellowship, a full tuition merit scholarship in honor of former Dean Feldberg. His mentor of over 10 years is George David of United Technologies. He enjoys reading, exercising, meditation, and meeting interesting people. He is a graduate of Columbia Business School and Harvard College.

Mike is founder and Chairman of the Board of the Impact Public Service Fund.



Nic Poulos, Partner, Bowery Capital

Nic is a Partner at Bowery Capital based in New York. He focuses on investments in enterprise cloud software, with particular experience in machine learning, supply chain & logistics, healthcare IT, and vertical SaaS. Prior to forming Bowery Capital, Nic worked as an Associate at AOL Ventures, where he helped drive investment in and support of over 20 early-stage technology companies. Before AOL Ventures, he served in a strategy role in AOL, leading various business development initiatives for the company's ad tech and video properties. Nic began his career in technology Investment Banking at GCA Global (fka GCA Savvian), where he supported M&A and private financing advisory as an Analyst in the firm's Internet group. Nic holds an A.B. from Princeton University.

Nic currently serves as Board Member of the Impact Public Service Fund.

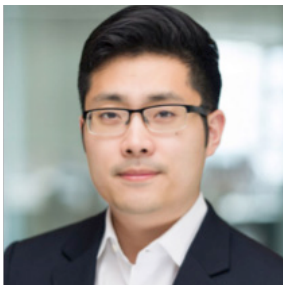


Polly Trottenberg, Commissioner NYC DOT

Polly Trottenberg is the current Commissioner of the New York City Department of Transportation, appointed by New York City Mayor Bill de Blasio on January 2, 2014. Polly leads one of the nation's largest and most diverse municipal transportation agencies, with 5,000 employees and a \$14.5 billion 10-year capital plan and is responsible for overseeing New York City's roads, bridges, traffic and lighting operations, parking, passenger ferry service and bicycle and pedestrian infrastructure. She has helped lead New York City's Vision Zero traffic safety initiative to reduce roadway fatalities and injuries, with a focus on redesigning hundreds of city streets. Among other critical efforts, Trottenberg has prioritized the expansion of street resurfacing and reconstruction, bridge rehabilitation and construction, improvement of bus system performance on city streets, building a cycling network of over 1,000 miles and doubling the country's largest bike share program.

Commissioner Trottenberg serves among the City's representatives on the Board of the Metropolitan Transportation Authority, the nation's largest transit agency. In 2015, she was named Chair of TRANSCOM, a coalition of 16 transportation and public safety agencies in the greater New York Metropolitan area that coordinate regional transportation management, data analysis and technology.

Trottenberg has over 24 years of experience in the public sector, including most recently at USDOT, where she served as the Under Secretary of Transportation for Policy and developed key initiatives for the Obama Administration, including the groundbreaking TIGER discretionary grant program. Previously, Trottenberg was the first Executive Director of Building America's Future, a non-profit organization that advocates for increased investment in infrastructure and major transportation policy reform. On Capitol Hill for 12 years, Trottenberg worked for U.S. Senators Charles Schumer, Daniel Patrick Moynihan and Barbara Boxer, and began her transportation career at the Port Authority of New York and New Jersey. She graduated from Barnard College and received her Master's in Public Policy from the Kennedy School of Government.



Tim Hwang, Founder and CEO, Fiscal Note

Tim is currently the Founder and CEO of FiscalNote, a Government Relationship Management platform that uses AI, analytics, and natural language processing to help global organizations take control of their government risk and automate the law. Prior to founding FiscalNote, Hwang started his career in politics in the Obama '08 campaign, assisting in the election of the first Obama Administration. He was elected to the Montgomery County Board of Education a year later, overseeing a budget of over \$4 Billion for 22,000 public employees. As a student, Tim also served as the President of the National Youth Association and the founder of Operation Fly. Inc., a national 501(c)(3) organization that served inner-city children in underprivileged areas around the country.

Tim was profiled in Forbes 30 Under 30, Inc. 30 Under 30, CNN's Top 10 Startups, Business Insiders Top 25 Hottest Startups, and many others. He is a graduate of Princeton and currently deferring Harvard Business School. He is also currently a World Economic Forum Technology Pioneer, a Trustee on the Board of the Community Foundation of the National Capital Region, and a member of the The Economic Club of Washington, D.C. and the Young Presidents Organization (YPO).



Trevor D'Olier-Lees, Senior Director, Standard & Poors

Trevor d'Olier-Lees is a Senior Director in the Infrastructure practice, part of the Standard & Poor's Ratings Services Corporate and Government Ratings group. Trevor joined Standard & Poor's in 1998 and has been involved in all analytical aspects of the Infrastructure practice. His responsibilities include chairing rating committees, also as the primary analyst for new credit ratings such as Solar Star, WVB East End Partners (S&P's first rating of an availability public-private partnership project in the U.S.) and surveillance of existing ratings. In addition, Trevor has been significantly involved in the world's first three rated solar securitization transactions (SolarCity 1, 2 and 3) and the rating of the first rooftop solar loan portfolio (SolarCity FTE 1).

Trevor was also involved in writing the project finance methodology such as "Project Finance Construction Methodology", Nov 15 2013.

Trevor holds a bachelor's degree in Chemical Engineering from University College, Swansea, U.K. and a master of business administration degree from Manchester Business School, U.K.